Appendix A: Minimum Qualifications

**PLEASE CERTIFY THE RESPONDER’S SATISFACTION OF THE MINIMUM QUALIFICATIONS BY PROVIDING THE RESPONDER’S AUTHORIZED SIGNATURE BELOW.**

**Minimum Qualifications met for (circle Y)**

|  |  |
| --- | --- |
| **Private Real Estate Equity Funds (Open or Closed End)** | **Y / N** |
| **Private Real Estate Debt Funds (Open or Closed End)** | **Y / N** |
| **Private Infrastructure Equity Funds (Open or Closed End)** | **Y / N** |
| **Private Agriculture Equity Funds (Open or Closed End)** | **Y / N** |

**Other**

|  |  |
| --- | --- |
| **Is Firm ownership (51% or more) comprised of minorities, women, or persons with a disability?**  | **Y / N** |
| **Are the Firm and proposed Fund registered in the Callan database ?** | **Y / N** |

Name of Strategy Proposed:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Authorized Signer Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Title: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Responding Firm: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Checklist for SURS RFP submission**

* Appendix A completed and signed
* Appendix B completed and signed
	+ Part 1 Response completed for 16 questions
	+ Part 2 Excel file populated. Failure to completely fill out this information may result in disqualification from consideration. If the information is not available, then please indicate “0” in the required fields. DO NOT LEAVE ANY FIELDS BLANK AND DO NOT ADD A QUALIFYING EXPLANATION TO YOUR NUMERIC RESPONSE.
* Sustainability Form completed and signed
* Excel file: Fund and Track Record Summary completed
* Firm and product are registered in the Callan database
* Redacted Version of Information Response provided (if applicable)